



Entered on Docket
November 16, 2009

A handwritten signature in black ink, appearing to read "L. B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593
Email: RCharles@LRLaw.com
Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR,
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-
10725 LBR

Date: November 13, 2009
Time: 9:30 a.m.

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund,
LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

Exhibit A

**Order Granting Stipulation
Between the USACM Liquidating Trust
and Marcia Knox**

The Stipulation by and between the USACM Liquidating Trust ("Trust"), and Marcia J. Knox [DE 7768] came before the Court for consideration. No notice being necessary and good cause appearing:

IT IS ORDERED:

- The Court's prior rulings related to Ms. Knox's proofs of claim will remain in full force and effect;
- Proof of Claim Nos. 10725-01634 and 10725-01635 filed by Ms. Knox remain unresolved. When the Trust and the Court consider the validity of these claims they will consider the supporting documentation attached to Proof of Claim Nos. 10725-00647, 10725-00648 and 10725-00649 as though that documentation had been included with Proof of Claim Nos. 10725-01634 and 10725-10635;
- Ms. Knox's motion [DE 7577] is denied as moot; and
- The oral argument on the motion set for November 13, 2009 is vacated.

###

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: s/ John Hinderaker (AZ 18024)
John Hinderaker (*pro hac vice*)
Attorneys for USACM Liquidating Trust

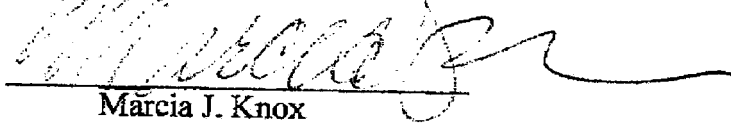
Nov 12 09 03:00p

Marcia Knox-Knudsen

775-826-9195

p.4

1 APPROVED/DISAPPROVED

2 

3 Marcia J. Knox

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26